

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MASSACHUSETTS

In re:)	
The Education Resources Institute, Inc.,)	Case No. 08-12540(HJB)
)	Chapter 11
Debtor.)	
)	
Official Committee of Unsecured Creditors of the Education Resources Institute, Inc., on behalf of itself and, derivatively, on behalf of the Debtor and bankruptcy estate,)	
Plaintiff,)	Adv. Proc. No. 09-01040
v.)	
The National Collegiate Master Student Loan Trust I (a/k/a The National Collegiate Student Loan Trust 2001 A/R 1, 2, 3))	
The National Collegiate Trust 2001-CP1)	
The National Collegiate Trust 2002-CP1)	
The National Collegiate Student Loan Trust 2003-1)	
The National Collegiate Student Loan Trust 2004-1)	
The National Collegiate Student Loan Trust 2004-2)	
The National Collegiate Student Loan Trust 2005-1)	
The National Collegiate Student Loan Trust 2005-2)	
The National Collegiate Student Loan Trust 2005-3)	
The National Collegiate Student Loan Trust 2006-1)	
The National Collegiate Student Loan Trust 2006-2)	
The National Collegiate Student Loan Trust 2006-3)	
The National Collegiate Student Loan Trust 2006-4)	
The National Collegiate Student Loan Trust 2007-1)	
The National Collegiate Student Loan Trust 2007-2)	
The National Collegiate Student Loan Trust 2007-3)	
The National Collegiate Student Loan Trust 2007-4;)	
WILMINGTON TRUST COMPANY,)	
as Owner-Trustee;)	
U.S. BANK NATIONAL ASSOCIATION)	
as Indenture Trustee and custodian; and)	
FIRST MARBLEHEAD DATA SERVICES, INC.)	
as administrator for Trusts,)	
Defendants.)	

STIPULATION OF DISMISSAL WITH PREJUDICE

Pursuant to Fed. R. Bankr. P. 7041(a)(1)(A)(ii), the Fourth Amended Joint Plan of Reorganization, as modified [Docket No. 1011] (“Plan”) and the Order dated October 29, 2010 confirming the Plan [Docket No. 1170], all parties to the above-captioned adversary proceeding (“Adversary”), by their respective counsel of record, hereby stipulate to the dismissal with prejudice of the Adversary, without costs, and all rights of appeal waived.

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THE NATIONAL COLLEGIATE MASTER STUDENT LOAN TRUST I (A/K/A THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2001 A/R 1, 2, 3); THE NATIONAL COLLEGIATE TRUST 2001-CP1; THE NATIONAL COLLEGIATE TRUST 2002-CP1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2003-1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2004-1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2004-2; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2005-1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2005-2; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2005-3; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2006-1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2006-2; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2006-3; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2006-4; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2007-1; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2007-2; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2007-3; THE NATIONAL COLLEGIATE STUDENT LOAN TRUST 2007-4

By their attorneys:
Wilmer Cutler Pickering Hale and Dorr LLP

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WILMINGTON TRUST COMPANY

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FIRST MARBLEHEAD DATA SERVICES, INC., in its capacity as Administrator for the Trusts,

By its attorneys:
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U.S. BANK NATIONAL ASSOCIATION, on its own behalf as well as in its capacity as Indenture Trustee with respect to certain indentures entered into by The National Collegiate Trust 2001-CP1, The National Collegiate Trust 2002-CP1, The National Collegiate Student Loan Trust 2003-1, The National Collegiate Student Loan Trust 2004-1, The National Collegiate Student Loan Trust 2004-2, The National Collegiate Student Loan Trust 2005-1, The National Collegiate Student Loan Trust 2005-2, The National Collegiate Student Loan Trust 2005-3, The National Collegiate Student Loan Trust 2006-1, The National Collegiate Student Loan Trust 2006-2, The National Collegiate Student Loan Trust 2006-3, The National Collegiate Student Loan Trust 2006-4, The National Collegiate Student Loan Trust 2007-1, and The National Collegiate Student Loan Trust 2007-2

By its attorneys:

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U.S. BANK NATIONAL ASSOCIATION, in its capacity as Indenture Trustee with respect to certain indentures entered into by The National Collegiate Master Student Loan Trust I (a/k/a The National Collegiate Student Loan Trust 2001 A/R 1, 2, 3), The National Collegiate Student Loan Trust 2007-3, and The National Collegiate Student Loan Trust 2007-4

By its attorneys:

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS, on behalf of itself and derivatively, on behalf of the Debtor and the bankruptcy estate,

By its conflicts counsel,

/s/ David J. Reier

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Dated: March 8, 2011

CERTIFICATE OF SERVICE

IT IS CERTIFIED that the foregoing document was filed this 8th day of March, 2011 through the ECF filing system and will be sent electronically to the registered participants as identified on the Notice of Electronic Filing.

/s/ David J. Reier